



TAMALPAIS UNION HIGH SCHOOL DISTRICT

P.O. Box 605 - Larkspur, CA 94977 - (415) 945-3600 - Fax (415) 945-3766 - www.tamdistrict.org
California Distinguished Schools: Tamalpais, Drake and Redwood High Schools

Re: Parcel Tax Senior Exemption Application

Please return the application with the applicable paperwork for prompt processing.

1) Driver's License

- If your driver's license lists an address other than the address of the parcel for which you are requesting exemption, please include a copy of a utility bill. Any of the following utility bills will be sufficient: PG&E, Cable, Water, etc.
- If your driver's license lists the same address of the parcel for which you are requesting exemption, no utility bill is needed.

OR,

2) Passport

- If you submit a Passport in place of a driver's license, please include a copy of a utility bill. Any of the following utility bills will be sufficient: PG&E, Cable, Water, etc.

AND, IF APPLICABLE,

3) Copy of Trust Instrument

- If ownership of your home is held under a trust instrument, please submit a copy of the **first page** and **signature page** and the page which references the parcel number or address of the parcel.

Please fax your application with the requested paperwork to (415) 945.3766 or return it to:

Tamalpais Union High School District
Parcel Tax Department
P.O. Box 605
Larkspur, CA 94977

TAMALPAIS UNION HIGH SCHOOL DISTRICT
Larkspur, California

APPLICATION FOR PARCEL ASSESSMENT
SENIOR EXEMPTION

To qualify for exemption for your Parcel during any tax year (July 1 - June 30), you must have attained age 65 before May 1 of any applicable tax year, be a beneficial owner* or owner of record and use the parcel as your principal place of residence. If you believe you qualify for this exemption, please complete and return this form (along with a copy of your current drivers license or California I.D. card) either by fax (415/945-3766) or mail to:

TAMALPAIS UNION HIGH SCHOOL DISTRICT
P.O. Box 605
Larkspur, CA 94977
Attn: Parcel Tax Dept.

NAME(print): _____

ADDRESS: _____

Is this address your principal place of residence? Yes No

BIRTH DATE: _____

DAYTIME PHONE NUMBER: _____

PARCEL NUMBER: _____

- I claim the exemption as:
- (A) _____ Owner of record
 - (B) _____ A beneficial owner* under a trust instrument
 - (C) _____ Other (please state) _____

If you check (B) or (C) above, please provide a copy of the instrument or document under which you claim beneficial ownership. The first page and signature page is sufficient proof for verification.*

Executed on _____, 200__, in _____, California.

I declare under the penalty of perjury the foregoing is true and correct.

Signature

** A beneficial owner means that you have title in your name or a trustee or other fiduciary who acts on your behalf may hold title for your benefit, such as a partner, a corporation, a lessor, obligee under a contract of sale, etc.*

If you have any questions or need assistance in completing this form, please feel free to call 945-3709.

The exemption shall continue and remain in effect for each year without need for annual reapplication.

Date of Approval: _____

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