

# California Region Group Enrollment/Change Form

Please print or type in black ink only. See instructions on reverse before completing this form. Make a copy for your records.

## TO BE COMPLETED BY EMPLOYER

Company name \_\_\_\_\_ Hire date (mm/dd/yyyy) \_\_\_\_\_

Group number \_\_\_\_\_ Enrollment unit \_\_\_\_\_ Effective enrollment/change date (mm/dd/yyyy) \_\_\_\_\_

**A. ENROLLMENT/CHANGE REASON** (see Change Table for assistance) New group:  Yes  No

New Hire (complete sections A, B, C, D)  Open Enrollment (complete sections A, B, C, D)

Health Plan (Check one)  HMO Plan  Deductible Plan  Other \_\_\_\_\_

Loss of Other Coverage (complete sections A, B, C, D)  Other (please specify) \_\_\_\_\_

Name change (complete sections A, B, C, D) From: \_\_\_\_\_ To: \_\_\_\_\_

Event Date (mm/dd/yyyy) \_\_\_\_\_

**B. EMPLOYEE** Have you ever been a Kaiser Permanente member?  Yes  No

Medical Record No. (if known) \_\_\_\_\_ Social Security No. \_\_\_\_\_

Name (Last, First, MI) \_\_\_\_\_ Birth Date (mm/dd/yyyy) \_\_\_\_\_ Gender  M  F

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Ethnicity \_\_\_\_\_ Preferred Language \_\_\_\_\_

**C. FAMILY** For additional dependents, attach a separate sheet with employee's name at top. (Last, First, MI)

Add  Delete  Spouse  Domestic partner Gender  M  F Social Security No. \_\_\_\_\_

Spouse/domestic partner name: \_\_\_\_\_ Birth Date (mm/dd/yyyy) \_\_\_\_\_

Former last name (if any): \_\_\_\_\_ Medical Record No. \_\_\_\_\_

Add  Delete  Child  Student Gender  M  F Social Security No. \_\_\_\_\_

Dependent name: \_\_\_\_\_ Birth Date (mm/dd/yyyy) \_\_\_\_\_

Relationship: \_\_\_\_\_ Medical Record No. \_\_\_\_\_

Add  Delete  Child  Student Gender  M  F Social Security No. \_\_\_\_\_

Dependent name: \_\_\_\_\_ Birth Date (mm/dd/yyyy) \_\_\_\_\_

Relationship: \_\_\_\_\_ Medical Record No. \_\_\_\_\_

Add  Delete  Child  Student Gender  M  F Social Security No. \_\_\_\_\_

Dependent name: \_\_\_\_\_ Birth Date (mm/dd/yyyy) \_\_\_\_\_

Relationship: \_\_\_\_\_ Medical Record No. \_\_\_\_\_

Do any of dependents above live at another address?  Yes  No If yes, complete the following:

Name (Last, First, MI): \_\_\_\_\_ Address: \_\_\_\_\_

**D. Kaiser Foundation Health Plan Arbitration Agreement:** I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure, and, if my Group must comply with ERISA, certain benefit-related disputes) any dispute between myself, my heirs, relatives, or other associated parties on the one hand and Health Plan, its health care providers, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in Health Plan, including any claim for medical or hospital malpractice (a claim that medical services were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up our right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

Employee/Applicant signature _____	Date _____	Employer signature _____	Date _____
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\*Additional documentation may be required.

