



# TAMALPAIS UNION HIGH SCHOOL DISTRICT

P.O. Box 605 - Larkspur, CA 94977 - (415) 945-1037 - Fax (415) 945-3766 - [www.tamdistrict.org](http://www.tamdistrict.org)

*California Distinguished Schools: Tamalpais, Drake and Redwood High Schools*

## Re: Parcel Tax Senior Exemption Application

Dear Property Owner:

Please find enclosed the application for senior exemption of the Tamalpais Union High School District parcel tax charge. Please complete the application and return the signed document to our office along with the following information;

- 1) **Proof of Your Birth Date** (i.e. **COPY** of driver's license, state identification card, passport or birth certificate)
- 2) **Proof of Residence (COPY)**  
If your identification lists an address other than that which you are requesting exemption, please submit a **COPY** of a utility bill dated within the last 6 months that details your name and the physical address of the property. (PG&E, Marin Municipal Water District, local refuse agency servicing residences within district boundaries, cable, land line telephone, or recent homeowner's insurance document)
- 3) **Pages from Trust Instrument (COPY)**  
If ownership of your home is held under a trust instrument (TR), please submit a copy of the following pages:
  - First Page
  - Signature Page
  - Property Description: Page within your trust (Exhibit/Schedule) that references the parcel number, lot numbers for your property, or property address.

If you have any questions, please don't hesitate to contact me at 415-945-3709. All calls will be responded to within 2 business days.

Please complete and return this form with the **applicable paperwork** either by fax (415/945-3766), email ([eparling@tamdistrict.org](mailto:eparling@tamdistrict.org)) or mail to:

Tamalpais Union High School District  
Parcel Tax Department  
P.O. Box 605  
Larkspur, CA 94977

Upon receipt and approval of your application, the Marin County Department of Finance will be notified of your exemption. Your exemption shall continue and remain in effect for each year you remain eligible without need for reapplication.

TAMALPAIS UNION HIGH SCHOOL DISTRICT  
District Office  
395 Doherty Drive • Larkspur, California

**APPLICATION FOR PARCEL TAX ASSESSMENT - SENIOR EXEMPTION**

To qualify for exemption for your Parcel during any tax year (July 1-June 30), you must have attained age 65 **before May 1** of any applicable tax year, be a beneficial owner\* or owner of record and use the parcel as your principal place of residence. If you believe you qualify for this exemption, please complete and return this form with the applicable paperwork (see enclosed information letter) either by fax (415/945-3766), email ([eparling@tamdistrict.org](mailto:eparling@tamdistrict.org)) or mail to:

TAMALPAIS UNION HIGH SCHOOL DISTRICT  
P.O. Box 605  
Larkspur, CA 94977  
Attn: Parcel Tax Dept.

NAME (PRINT): \_\_\_\_\_

PARCEL ADDRESS: \_\_\_\_\_

Is this address your principal place of residence?  Yes  No

MAILING ADDRESS: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_ PARCEL NUMBER: \_\_\_\_\_

DAYTIME PHONE: \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_

- I claim the exemption as:
- (A) \_\_\_\_\_ Owner of Record
  - (B) \_\_\_\_\_ A beneficial owner\* under a trust instrument
  - (C) \_\_\_\_\_ Other (please state)

*\*(If you check (b) or (c) above, please provide a copy of the instrument or document under which you claim beneficial ownership (See enclosed information letter for requested pages). A beneficial owner means that you have title in your name or a trustee or other fiduciary who acts on your behalf may hold title for your benefit, such as a partner, a corporation, a lessor, obligee under a contract of sale, etc.)*

Executed on \_\_\_\_\_, 201\_\_\_\_, in \_\_\_\_\_ California. I declare under the penalty of perjury the foregoing is true and correct.

\_\_\_\_\_  
Signature

If you have any questions, or need assistance in completing this form, call 415-945-3709. All calls will be responded to within 2 business days. Each exemption shall continue and remain in effect for each year the applicant remains eligible without need for reapplication.

***THIS SPACE FOR TAMALPAIS UNION HIGH SCHOOL DISTRICT ONLY***

**Request Approved:** \_\_\_\_\_ **School District Authorized Initials:** \_\_\_\_\_

**Request Denied:** \_\_\_\_\_ **Reason if Denied:** \_\_\_\_\_